

PRIVATE/NOT-FOR-PROFIT MANAGEMENT LIABILITY

Coaction[®] Private/Not-for-profit specializes in delivering primary modular policies and follow-form excess policies tailored for Directors and Officers (D&O), Employment Practices Liability (EPL), Fiduciary, and Crime coverage. These policies are specifically designed to meet the unique requirements of a broad range of private companies and not-for-profit organizations.

Who We Insure

All Private companies and Not-for-profit entities with greater than \$25M in revenues.

Product Offerings

Coaction Collaborator[®] Private Company Management Liability Policy and Coaction Collaborator[®] Not-For-Profit Management Liability Policy are comprehensive insurance products that work collaboratively with our distribution partners and insureds to help manage the multitude of daily corporate and individual exposures.

- Modular policies for D&O, EPL, Fiduciary and Crime
- Up to \$10m in capacity per coverage part
- Shared or separate limits between liability coverage parts
- Dedicated in-house team of experienced executive liability claims examiners and specialists

Coaction's excess liability form is designed as a simple follow form policy:

- Up to \$10M in capacity for optimal risks
- Admitted coverage available in 45 states
- No minimum premium
- No minimum attachment
- Dedicated in-house team of experienced executive liability claims examiners and specialists

KEY CONTACTS



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Target Classes

Coaction[®] insures a broad range of private companies and not-for-profit entities, including:

- Agriculture
- Consumer Discretionary
- Construction
- Cooperatives
- Educational Institutions
- Energy
- Foundations
- Healthcare
- Industrial
- Manufacturing
- Media
- Political Action Committees
- Private Equity Portfolio Companies – ability to offer common terms across all Portfolio companies
- Social Welfare
- Technology
- Transportation



Why Choose Coaction®?

Coaction® is an innovative specialty property and casualty insurer, providing a wide range of insurance solutions for companies across the United States. Our expertise and focus on excellence have made us a leader in the specialty insurance space.

Expertise

We deliver underwriting, claims, distribution and customer service experiences that help drive performance.

Claims Management

At Coaction®, we strive to provide an exceptional claims-handling experience to our clients. Our average claim adjuster has over 15 years of experience and are strategically aligned with our underwriting verticals to provide our insureds and claimants a specialized claims encounter.

- Expert claims team known for its quality, commitment, and integrity
- Engage with specialized investigative and litigation experts
- Industry-leading loss control services



To learn more, visit www.coactionspecialty.com

Policies are underwritten by the insurers of Coaction Specialty Insurance Group, Inc. (Coaction), which includes New York Marine and General Insurance Company, Gotham Insurance Company, and Southwest Marine and General Insurance Company. Policies may not be available in all jurisdictions. Actual coverage is specified in the policy issued.

Coaction, 412 Mt. Kemble Ave., Ste 300C, Morristown, NJ 07960.

CSI-024-04-26

Financial Strength

A-, XI (Excellent)*

Positive Outlook

\$1.5B

2025 Premium

\$861.3M

Policyholder Surplus

**by A.M. Best, Financial Rating & Size*

As of Dec 2025

- ✓ Licensed or eligible to write in all 50 states, DC and Puerto Rico
- ✓ Admitted and Non-Admitted Product Offerings

Expertise in

We have in-depth product knowledge, underwriting and claims expertise in the following verticals:

Casualty

Marine, Energy & Transportation

Property

Excess Casualty

Professional Lines

Entertainment

Binding Authority

30+
Sub-Verticals