

COACTION COLLABORATOR[®]

Private Company Management Liability Policy

Primary modular policy tailored for Directors and Officers (D&O), Employment Practices Liability (EPL), Fiduciary, and Crime coverage. This policy is specifically designed to meet the unique requirements of a broad range of private companies.

Who We Insure

Wholesale only distribution for all accounts under \$1 billion in revenue

Product Offerings

- Modular policy form including D&O, EPL, Fiduciary and Crime coverage parts
- \$10M capacity per coverage line
- Ability to choose defense provision – duty to defend, non-duty to defend, optional duty to defend
- No acquisition threshold
- No hammer clause
- Sublimit for Derivative Demand Investigation Expenses and Books and Records Expenses
- Directors and Officers coverage enhancements include: Pre-Claim Expenses, Pre-Tender Cost Coverage, Additional Coverage for Executives, Coverage for Outside Positions, Additional Excess Side A only Limit of Liability for Executives, Witness Expenses and Employed Lawyers extension
- Additional Claims Expense Limit of Liability
- Employment Practices and Third Party Violation
- Sublimit for Workplace Violence Expenses and Immigration Expenses
- Coverage for ERISA fines and penalties
- Additional enhancements available by endorsement

KEY CONTACTS



Erin Cullen

SVP, Underwriting

M +1 347.880.2836

ecullen@coactionsspecialty.com



Tom Villarosa

VP, Private Company

M +1 973.735.3381

tvillarosa@coactionsspecialty.com



Ryan Jensen

Underwriter

B +1 973.532.6386

rjensen@coactionsspecialty.com

Target Classes

Coaction[®] insures a broad range of companies, including:

- Agriculture
- Auto Dealers
- Consumer Discretionary
- Construction
- Debt Collection Agencies
- Educational Institutions
- Energy
- Entertainment
- Industrial
- Healthcare
- Hospitality
- Manufacturing
- Media
- Technology
- Transportation
- Private Equity Portfolio Companies – offering common terms across all portfolio companies



Why Choose Coaction®?

Coaction® is an innovative specialty property and casualty insurer, providing a wide range of insurance solutions for companies across the United States. Our expertise and focus on excellence have made us a leader in the specialty insurance space.

Expertise

We deliver underwriting, claims, distribution and customer service experiences that help drive performance.

Claims Management

At Coaction®, we strive to provide an exceptional claims-handling experience to our clients. Our average claim adjuster has over 15 years of experience and are strategically aligned with our underwriting verticals to provide our insureds and claimants a specialized claims encounter.

- Expert claims team known for its quality, commitment, and integrity
- Engage with specialized investigative and litigation experts
- Industry-leading loss control services



To learn more, visit www.coactionspecialty.com

Policies are underwritten by the insurers of Coaction Specialty Insurance Group, Inc. (Coaction), which includes New York Marine and General Insurance Company, Gotham Insurance Company, and Southwest Marine and General Insurance Company. Policies may not be available in all jurisdictions. Actual coverage is specified in the policy issued.

Coaction®, 412 Mt. Kemble Ave., Ste 300C, Morristown, NJ 07960.

CSI-033-04-26

Financial Strength

A-, XI (Excellent)*

Positive Outlook

\$1.5B

2025 Premium

\$861.3M

Policyholder Surplus

**by A.M. Best, Financial Rating & Size*

As of Dec 2025

- ✓ Licensed or eligible to write in all 50 states, DC and Puerto Rico
- ✓ Admitted and Non-Admitted Product Offerings

Expertise in

We have in-depth product knowledge, underwriting and claims expertise in the following verticals:

Casualty

Marine, Energy & Transportation

Property

Excess Casualty

Professional Lines

Entertainment

Binding Authority

30+

Sub-Verticals