

PROFESSIONAL LINES SOLUTIONS

COACTION COLLABORATOR[®]

Lead Excess Side-A DIC Directors and Officers Liability Form

Offering both Lead Excess Side-A DIC coverage for Directors and Officers, as well as Follow Form Excess Side-A DIC for financial institutions, private, not-for-profit and public companies.

Who We Insure

All types of financial institutions, private, not-for-profit and public companies.

Product Offerings

Directors and officers face greater personal liability in executing their corporate responsibilities with increased regulatory scrutiny, individual accountability, continuously rising defense and settlement costs, and more frequent bankruptcy related exposure. Traditional D&O insurance policies may not address all these exposures.

Coaction's Lead Excess Side-A DIC is THE solution. A comprehensive insurance product that helps manage these individual exposures. Designed to be a best-in-class with:

- Up to \$15M in capacity;
- Policy drops down for non-indemnifiable loss not paid by underlying insurer for any reason, including because of a DIC Event;
- Two reinstatement options;
- Unlimited extended reporting periods for bankruptcy/insolvency of the named entity or for former executives of the company;
- Personal conduct exclusion requires final non-appealable adjudication with a carve-back for any independent directors, any alleged violations of Section 11 or 15 of the Securities Act of 1933;
- Sublimit drop-down coverage;
- Reputation cost coverage and asset protection coverage; and
- Admitted coverage.

KEY CONTACTS



Erin Cullen

SVP, Underwriting

M +1 347.880.2836

ecullen@coactionspecialty.com



Anton Lavrenko

SVP, Head of FI and
Commercial Public D&O

B +1 718.503.4540

alavrenko@coactionspecialty.com



Tom Villarosa

VP, Private Company

M +1 973.735.3381

tvillarosa@coactionspecialty.com

Target Classes

Coaction Specialty[®] insures a broad range of companies, including:

- Agriculture
- Asset Managers
- Banks and Lending Institutions
- Consumer Discretionary
- Construction
- Energy
- Fintech/InsureTech Companies
- Hedge Funds
- Industrial
- Insurance Companies
- Healthcare
- Manufacturing
- Media
- Private Equity Portfolio Companies – ability to offer common terms across all Portfolio companies
- REITS
- Technology
- Transportation
- Universities/Schools



Why Choose Coaction Specialty®?

Coaction Specialty® is an innovative specialty property and casualty insurer, providing a wide range of insurance solutions for companies across the United States. Our expertise and focus on excellence have made us a leader in the specialty insurance space.

Expertise

We deliver underwriting, claims, distribution and customer service experiences that help drive performance.

Claims Management

At Coaction Specialty®, we strive to provide an exceptional claims-handling experience to our clients. Our average claim adjuster has over 15 years of experience and are strategically aligned with our underwriting verticals to provide our insureds and claimants a specialized claims encounter.

- Expert claims team known for its quality, commitment, and integrity
- Engage with specialized investigative and litigation experts
- Industry-leading loss control services



To learn more, visit www.coactionsspecialty.com

Policies are underwritten by the insurers of Coaction Specialty Insurance Group, Inc. (Coaction), which includes New York Marine and General Insurance Company, Gotham Insurance Company, and Southwest Marine and General Insurance Company. Policies may not be available in all jurisdictions. Actual coverage is specified in the policy issued.

Coaction®, 412 Mt. Kemble Ave., Ste 300C, Morristown, NJ 07960.

CSI-001-01-26

Financial Strength

A-, X (Excellent)

by A.M. Best,
Financial Rating & Size

\$1.364B

2024 Premium

\$675.1M

Policyholder Surplus

As of Dec 2024

- ✓ Licensed or eligible to write in all 50 states, DC and Puerto Rico
- ✓ Admitted and Non-Admitted Product Offerings

Expertise in

We have in-depth product knowledge, underwriting and claims expertise in the following verticals:

Casualty

Marine, Energy & Transportation

Property

Excess Casualty

Professional Lines

Entertainment

Binding Authority

30+
Sub-Verticals