

FINANCIAL INSTITUTIONS

Coaction Specialty[®] Financial Institutions team offers excess management, A-Side DIC, blended Cyber and other professional liability coverages for a broad range of financial services companies and decentralized finance organizations.

Who We Insure

All Financial Institutions with a specific focus on Asset Managers, Banks and Lenders, Insurance Organizations, Private Equity firms, REITs, etc.

Product Offerings

Coaction Specialty's[®] excess liability form is designed as a simple follow form:

- *Can offer excess D&O, A-Side/DIC, E&O (including, but not limited to, Bankers Professional Liability, Investment Management Insurance, General Partners Liability, Venture Capitalist's Liability and Insurance Company Professional Liability), Employment Practices Liability, Fiduciary Liability, Employed Lawyers, Fidelity Bond/Computer Crime and blended Cyber*
- *Up to \$10 million in capacity per line of coverage and \$15M on D&O*
- *Admitted follow form excess policy available in all states.*
- *Custom-made insurance solutions for FINTECHs, INSURETECHs and decentralized finance sectors*
- *No minimum premium*
- *No minimum attachment*
- *Dedicated In-House team of experienced executive liability claims examiners and specialists*

KEY CONTACTS



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Target Classes

Coaction Specialty[®] insures a broad range of Financial Institutions, including:

- Asset Managers
- Banks and Lending Institutions
- Exchanges
- Family Offices
- FinTech Companies
- Hedge Funds
- Insurance Companies
- InsureTech Companies
- Private Equity and Venture Capital Companies
- Real Estate Investment Trusts

SUBMISSIONS

Send to:

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Why Choose Coaction Specialty®?

Coaction Specialty® is an innovative specialty property and casualty insurer, providing a wide range of insurance solutions for companies across the United States. Our expertise and focus on excellence have made us a leader in the specialty insurance space.

Expertise

We deliver underwriting, claims, distribution and customer service experiences that help drive performance.

Claims Management

At Coaction Specialty®, we strive to provide an exceptional claims-handling experience to our clients. Our average claim adjuster has over 15 years of experience and are strategically aligned with our underwriting verticals to provide our insureds and claimants a specialized claims encounter.

- Expert claims team known for its quality, commitment, and integrity
- Engage with specialized investigative and litigation experts
- Industry-leading loss control services



To learn more, visit www.coactionspecialty.com

Policies are underwritten by the insurers of Coaction Specialty Insurance Group, Inc. (Coaction), which includes New York Marine and General Insurance Company, Gotham Insurance Company, and Southwest Marine and General Insurance Company. Policies may not be available in all jurisdictions. Actual coverage is specified in the policy issued.

Coaction, 412 Mt. Kemble Ave., Ste 300C, Morristown, NJ 07960.

CSI-006-01-26

Financial Strength

A-, X (Excellent)

by A.M. Best,
Financial Rating & Size

\$1.364B

2024 Premium

\$675.1M

Policyholder Surplus

As of Dec 2024

- ✓ Licensed or eligible to write in all 50 states, DC and Puerto Rico
- ✓ Admitted and Non-Admitted Product Offerings

Expertise in

We have in-depth product knowledge, underwriting and claims expertise in the following verticals:

Casualty

Marine, Energy & Transportation

Property

Excess Casualty

Professional Lines

Entertainment

Binding Authority

30+
Sub-Verticals